

Point of view and interest from an EU OWF developer

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Energising the future. For 125 years.

Now, RWE is shaping the new energy era.

Commissioning of RWE's first hydropower plant.
1905



Lignite is the key to affordable electricity.
1914



Powering the economic miracle.
1950s



RWE commissions North Hoyle in the UK – one of the world's first commercial offshore wind farms.
2004



2019
Transaction with E.ON.

RWE becomes one of the world's leading generators of renewable electricity.

2023
RWE Renewables Americas and Con Edison CEB combine to become RWE Clean Energy.



1898
The future starts today – 125 years ago.



1928
RWE builds the first cross-regional high-voltage transmission line.



1970s
Security of supply thanks to nuclear power.



1976
RWE researches, develops and tests renewables.

2016
Stock market launch for retail and grid business and foundation as generation-only company.



Business model aligned with our strategic energy transition

Growing Green.

Our business

Offshore Wind



- Global offshore activities



Onshore Wind/Solar



- Onshore, solar and storage activities in
 - Europe & Australia
 - Americas



Flexible Generation



- Hydro, biomass and gas-fired power plants in Germany, UK, NL
- Hydrogen projects



Supply & Trading



- Trading/origination
- Gas & LNG
- Commodity solutions
- Gas storage



Phaseout technologies

Coal & Nuclear

- German lignite operations (planned exit by 2030)
- German nuclear power plants (exit 04/2023, now dismantling)



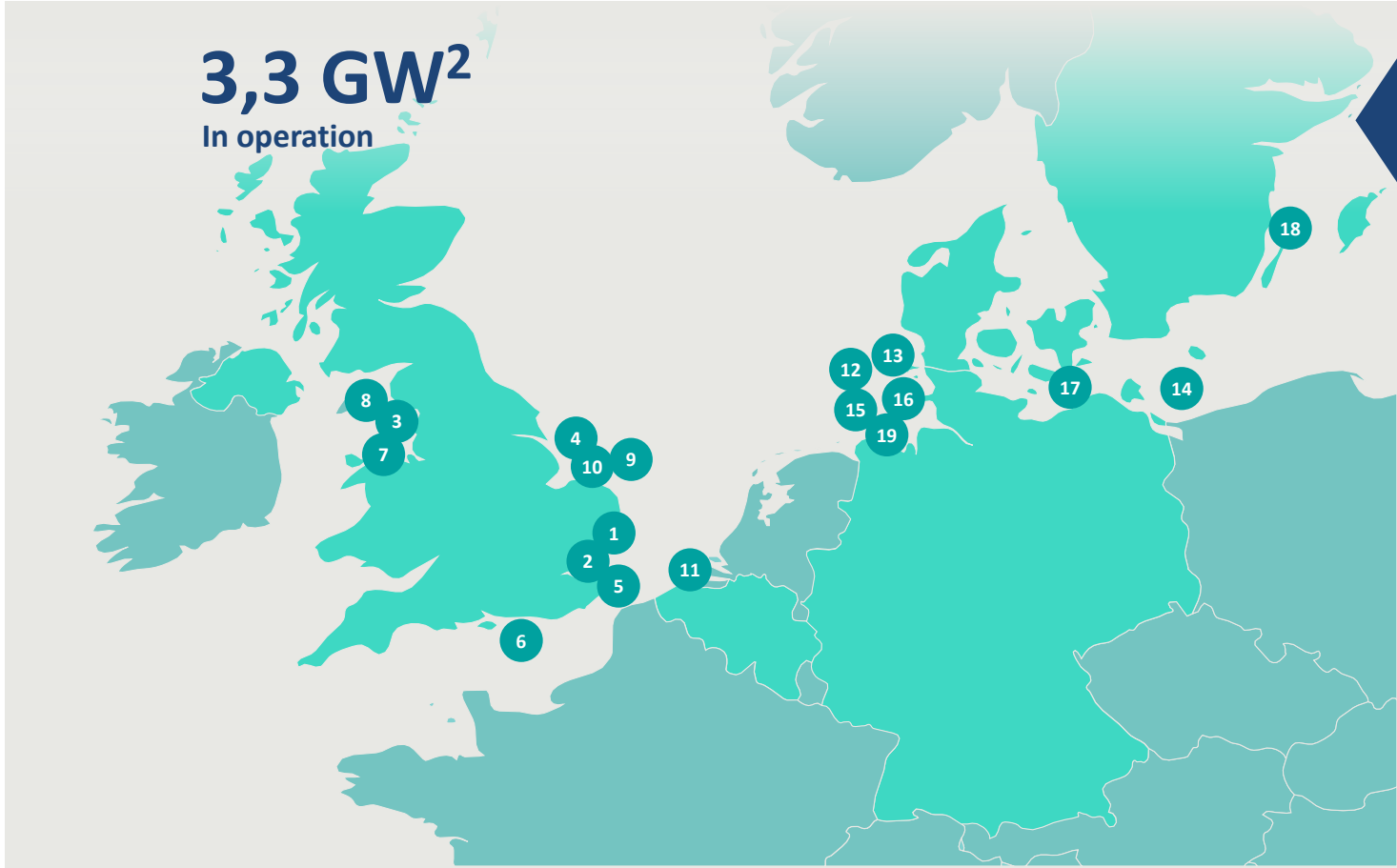
35

GW Installed green capacity¹

¹ Installed green capacity in pro-rata view | Note: figures as of December 2023.

Our offshore assets

In operation



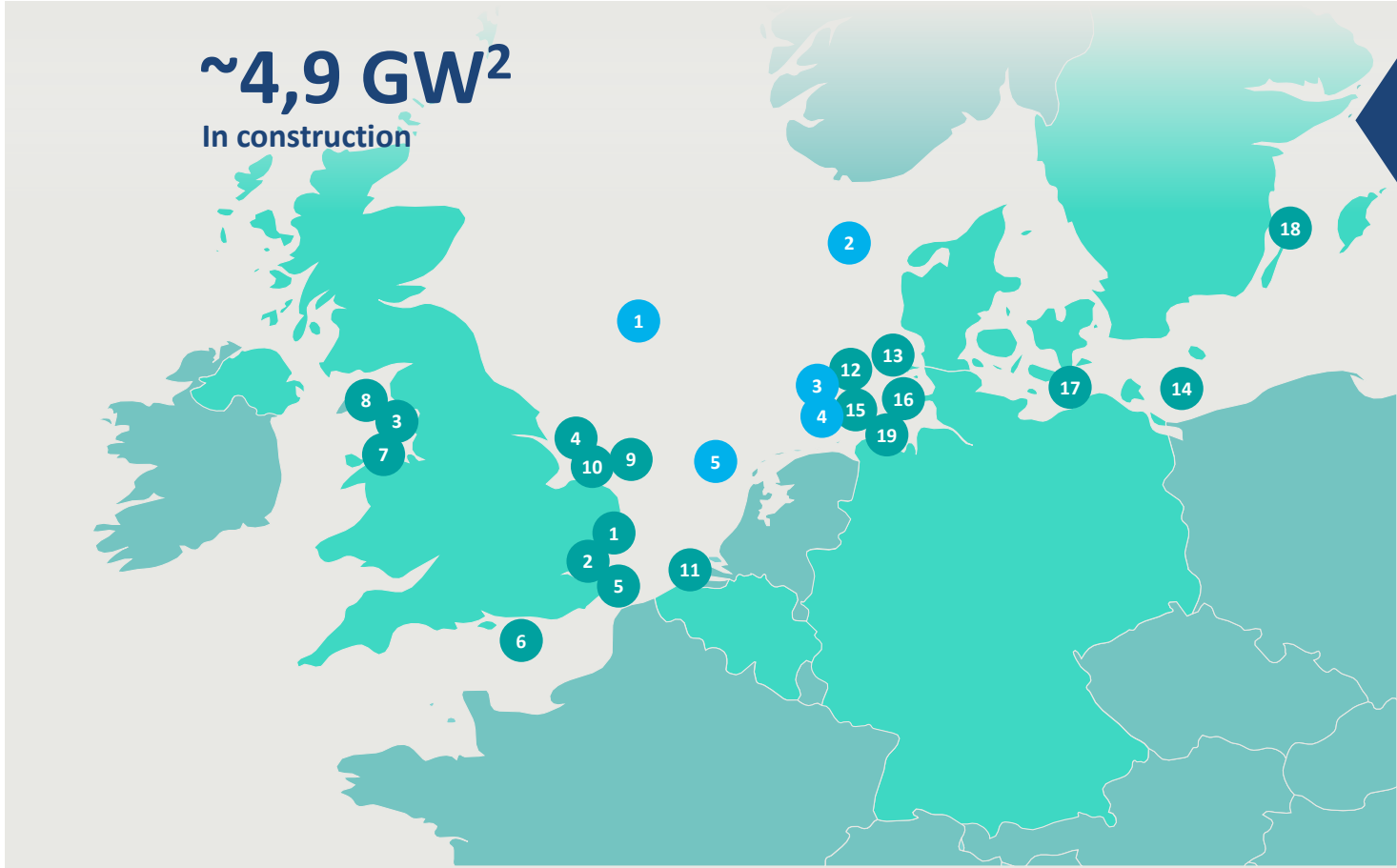
In operation

- 1 Galloper**
UK, 353 MW¹ (88 MW²)
- 2 Greater Gabbard**
UK, 504 MW¹ (252 MW²)
- 3 Gwynt y Môr**
UK, 576 MW¹ (288 MW²)
- 4 Humber**
UK, 219 MW¹ (112 MW²)
- 5 London Array**
UK, 630 MW¹ (189 MW²)
- 6 Rampion**
UK, 400 MW¹ (200 MW²)
- 7 Rhyl Flats**
UK, 90 MW¹ (45 MW²)
- 8 Robin Rigg**
UK, 174 MW¹ (174 MW²)
- 9 Scroby Sands**
UK, 60 MW¹ (60 MW²)
- 10 Triton Knoll**
UK, 857 MW¹ (506 MW²)
- 11 Thornton Bank**
BE, 325 MW¹ (87 MW²)
- 12 Alpha Ventus**
DE, 60 MW¹ (16 MW²)
- 13 Amrumbank West**
DE, 302 MW¹ (302 MW²)
- 14 Arkona**
DE, 385 MW¹ (193 MW²)
- 15 Nordsee One**
DE, 332 MW¹ (50 MW²)
- 16 Nordsee Ost**
DE, 295 MW¹ (295 MW²)
- 17 Rødsand 2**
DK, 207 MW¹ (41 MW²)
- 18 Kårehamn**
SE, 48 MW (48 MW²)
- 19 Kaskasi**
DE, 342 MW¹ (342 MW²)

¹ Total installed capacity | ² Owned renewables capacity as of April 2024. Pro rata capacity.

Our offshore assets

In operation



Under construction

- 1 Sofia
UK, 1,400 MW¹
- 2 Thor
DK, 1,080 MW¹
- 3 Nordsecluster A
DE, 660 MW¹
- 4 Nordsecluster B
DE, 900 MW¹
- 5 OranjeWind
NL, ~795 MW¹ (398 MW²)

¹ Total installed capacity | ² Owned renewables capacity as of April 2024. Pro rata capacity.

RWE is one of the world's leading renewable energy companies.



Global Offshore

US Solar

US Solar & Wind

UK Wind & Solar

Europe Wind & Solar

track record
20+ years in
renewables

Note: Offshore market excluding China.

At RWE we are shaping Offshore wind through commitments to nature, people and net-zero targets

Biodiversity Policy¹
December 2022



Protecting and enhancing biodiversity, incl. a **net-positive impact** for new assets by 2030

Circular Economy Policy²
March 2023



Implementing a circular economy, incl. **recovery rate > 90% by 2025** and being **fully circular by 2050**

Updated Climate Targets
January 2025



RWE's **2040 net-zero target** has been **validated by the SBTi** in line with the **1.5°C path** established in the **Paris Agreement**

Community Engagement Policy³
December 2023



Actively listen to communities, integrate local knowledge, and cultivate meaningful partnerships that **create shared value**

¹Biodiversity Policy / ²Circular Economy Policy / ³Community Engagement Policy

Our integrated business along the entire Offshore project value chain allows us to capture maximum value



The realization time of an offshore wind farm, from the first idea to the start of the project, requires continuous work and complex project management skills.

RWE's sustainability objectives are embedded across the entire offshore wind value chain, guiding our actions from early development through to long-term operations and beyond.

Why is the FISHOWF project relevant for offshore wind developers?

RWE's perspective

Environmental regulatory constraints for offshore wind development

- **Comprehensive Environmental Impact Assessment (EIA)** required prior to project approval
- **Cumulative impact assessment** at regional scale (e.g. multiple OWFs, other maritime activities)
- **Strict mitigation hierarchy:** avoid, reduce, compensate impacts on marine ecosystems
- **Monitoring obligations** before, during and after construction
- **Compliance with national & EU directives** (e.g. Birds and Habitats Directives, MSFD)
- **Stakeholder engagement** and public consultation mandatory
- **Growing expectations on biodiversity gain and ecosystem-based planning**



Reliable and fit-for-purpose data

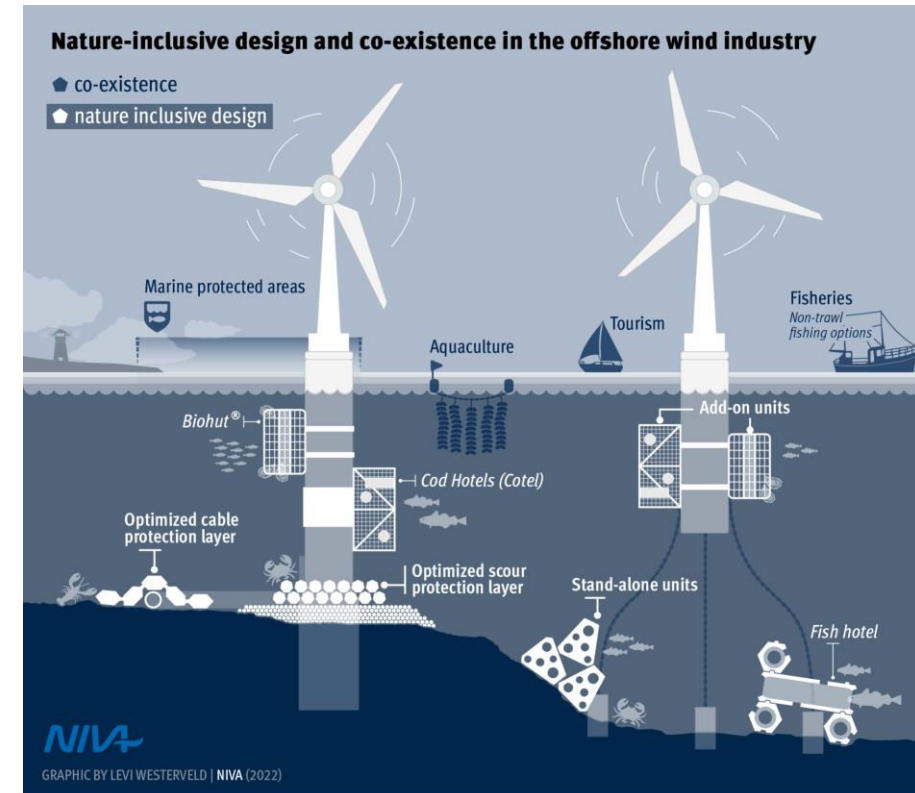
- **Methodology, protocols, and sensors must be able to detect the effects of offshore wind farms on fish communities**
- Tools must be **adapted to offshore constraints**, as the environment presents significant challenges for data acquisition: depth, currents, turbidity, limited accessibility, etc.
- Data is required across multiple **spatial and temporal scales** to properly capture ecosystem dynamics

→ **WP5 of the FISHOWF project**

Local scale

- **Develop replicable monitoring protocols** before and after wind farm construction, despite challenges posed by offshore wind farm infrastructure (e.g. turbine, cable)
- **Tailor methods to species of concern**, including electrosensitive species such as elasmobranchs and critically endangered amphihaline species (e.g. European sturgeon, eel)
- **Understand the interactions between OWF and fish communities at a local scale**
 - What effects do OWFs have on fish communities (e.g. reef effect, reserve effect, avoidance)? What is the current state of scientific knowledge?
- **Evaluate OWFs as protected area/potential refuges** for conservation - or commercially - important species:
 - Net biodiversity gain ? Link to co-use management strategies and ecosystem services
- **Assess the ecological role of OWF structures:**
 - Could they contribute to a net biodiversity gain? Conversely, could it act as an ecological trap ?
- **Identify preferential habitats within OWF:**
 - Inform nature-inclusive design decisions and habitat enhancement strategies

→ **WP2 & 3 of the FISHOWF project**

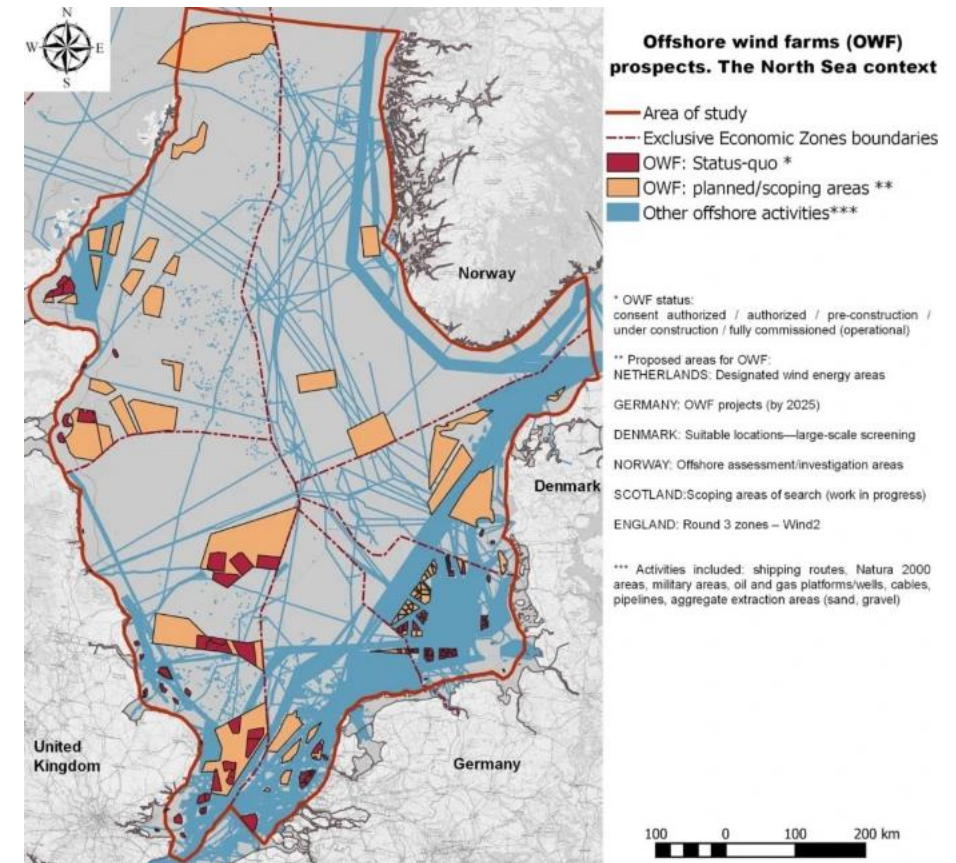


Source: Pardo et al. (2023). A synthesis review of nature positive approaches and coexistence in the offshore wind industry. ICES Journal of Marine Science

Regional scale

- Support informed **decision-making in maritime spatial planning**
- **Coexistence and co-uses with research and fisheries activities:** the expansion of OWFs may interfere with marine data collection (e.g. bottom trawl surveys such as IBTS, fisheries-dependent data), potentially disrupting **key time series used for science-based fisheries and ecosystem management**
 - 72% of US and European marine surveys already report overlaps with operational, planned, or future OWFs*
- **Understand environmental impacts at ecologically relevant scales**
 - Identify the key functional areas used by fish populations (e.g. migration corridors, spawning grounds, nursery areas, feeding zones, resting sites) across their life cycles
- **Account for cumulative impacts on marine species**
 - Considered the cumulative impacts of multiple OWFs as well as other anthropogenic pressures (e.g. fishing mortality, pollution, habitat loss, climate change) on fish populations (abundance, connectivity...) and ecosystem functioning and services
- **Cost-sharing and monitoring synergies**
 - OWF can serve as platforms contributing to broader marine observation networks, enabling data sharing and long-term monitoring at sea

→ WP4 of the FISHOWF project



Source: Guşatu et al. (2021) Spatial and temporal analysis of cumulative environmental effects of offshore wind farms in the North Sea basin



Thank you for your attention

Feel free to contact us if you have any questions:

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